

EXHIBITION & CONFERENCE 14-16 MAY 2024, COLOGNE

CONFERENCE PROGRAMME STRATEGY

BROADBAND TELEVISION ONLINE









www.angacom.de

TUESDAY, 14 MAY 2024

Opening Address & Keynote

- Thomas Braun, President, ANGA The Broadband Association
- Klaus Müller, President, Federal Network Agency for Electricity, Gas, Telecommunications, Post and Railway

Gigabit Summit: Cooperation or Consolidation – How will the Operator Structure develop by 2030?

- Jan Georg Budden, CEO and Co-Founder, Deutsche GigaNetz GmbH
- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Timo von Lepel, Managing Director, NetCologne Gesellschaft für Telekommunikation mbH
- Wolfgang Metze, Member of the Executive Board B2C, Telekom Deutschland
- Andreas Pfisterer, CEO, Deutsche Glasfaser
- Jens Prautzsch, CEO, Unsere Grüne Glasfaser GmbH & Co. KG

Moderator: Isabelle Körner, Moderator, ntv

Media Summit: Linear, On Demand, Free or Pay – Which 14.5. 13:00-14:00 Room 1 **Content will create new Growth?**

- Dr. Nadine Bilke, Programme Director, ZDF
- Inga Leschek, Programme Managing Director RTL and RTL+
- Sabine de Mardt, Managing Director & Producer, Gaumont GmbH
- Henrik Pabst, Managing Director and Chief Content Officer, Seven.One Entertainment Group
- Dr. Christoph Schneider, Country Director, Prime Video DE/AT & Managing Director, Amazon Digital Germany GmbH
- Sascha Schwingel, CEO, UFA

Moderator: Thomas Lückerath, Editor-in-Chief, DWDL.de

Products, Marketing and Sales: How do we increase **Take-Up Rates for Gigabit?**

- Andreas Laukenmann, Chief Consumer Officer, O2 Telefónica
- Wolfgang Metze, Member of the Executive Board B2C, Telekom Deutschland
- Ruben Queimano, Chief Commercial Officer, Deutsche Glasfaser
- Dirk Wierzbitzki, Head of Residential Customers / Member of the Group Executive Board, Swisscom

Moderator: Dr. Florian Dickgreber, Senior Partner, EY

From Collective to Individual Contracts: How will the 14.5. 16:00-17:00 Room 1 **TV Reception develop?**

- Nicole Agudo Berbel, Managing Director & Chief Distribution Officer, Joyn / Seven. One Entertainment Group
- Marc Albers, Head of Department Consumer Home Connectivity & Entertainment, Vodafone Deutschland
- Dr. Niklas Brambring, CEO, Zattoo
- Christoph Mühleib, Vice President Sales DACH & Managing Director, SES Germany GmbH

Andre Prahl, Chief Distribution Officer, RTL Deutschland GmbH / Managing Director, RTL Technology GmbH

Moderator: Dr. André Wiegand, Managing Director, Goldmedia GmbH Strategy Consulting

Update on Telecommunications Regulation, GIA and **Digital Networks Act**

- Matthias Büning, Head of Regulation and Compliance, EWE TEL GmbH
- Marcus Isermann, Director of Political Interest Representation, Regulation and Federal States, Deutsche Telekom AG
- Dr. Stephan Korehnke, Director Regulatory Affairs, Vodafone Deutschland
- Dr. Marc Schütze, Vice President Regulation Group United Internet and 1&1, 1&1 Versatel
- Christof Sommerberg, Head of Department Public Affairs, Deutsche Glasfaser

Moderator: Dr. Andrea Huber, Managing Director, ANGA The Broadband Association

14.5. 17:15-18:00 Room 1

in cooperation with:



14.5. | 10:45-11:15 | Room 1

14.5. 11:15-12:15 Room 1

14.5. 14:30-15:30 Room 1

Room 1, Room 2 and Room 3 are located in the Congress Center North; the Innovation Stage in exhibition hall 7. / All conference panels in Room 1 will be translated simultaneously (German/English). / * Free access for all exhibition visitors and ticket categories. / ** The conference panels will be held in English.

Permit Mastery – Navigating the Red Tape Jungle for

Fiber Success *

- Ingmar Ebhardt, Gigabit Coordinator, Kreis Steinfurt
- Heinz Honemann, CEO, Vivax Net GmbH
- Nelson Killius, CEO, M-net Telekommunikations GmbH
- Peter König, Head of Department Roll-Out Funding Projects, Deutsche Glasfaser
- Klaus Müller, Director Fiber, Telekom Deutschland GmbH
- Günther Weberndorfer, Managing Director & Technology Delivery Lead, Accenture

Moderator: Christian Hoffmann, Managing Director Comms, Media & High Tech (CMT), Accenture

Al is King? What Artificial Intelligence really brings to

Media Companies

- Alexander Heidler, Account Executive, Microsoft
- Roger Hofmann, Head of Digital, FFH MEDIENGRUPPE
- Maren Langbehn, Editorial Director Boulevard & Infotainment / Digital Newsroom, ProSiebenSat.1
- David Whigham, Editor-in-Chief, ntv

Moderator: Torsten Zarges, Chief Reporter, DWDL.de

Gigabit 2024: Where do we stand in Germany? An Analysis by VATM and Dialog Consult

- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Andreas Walter, CEO, Dialog Consult GmbH
- David Zimmer, Member of the Advisory Committee, Deutsche Glasfaser

Moderator: Dr. Frederic Ufer, Managing Director, VATM

40 Years of the Dual Media System: Looking Ahead

- Dr. Eva Flecken, Director, Media Authority Berlin-Brandenburg mabb
- Claus Grewenig, Chief Corporate Affairs Officer, RTL Deutschland / Chairman, VAUNET
- Nathanael Liminski, Minister for Federal and European Affairs, International Affairs & Media of the State of North Rhine-Westphalia & Head of the State Chancellery
- Dr. Katrin Neukamm, Legal Advisor, Deputy Director, WDR

Moderator: Michael Hanfeld, Head Media Department and Deputy Head Features Section, FAZ

Sustainability and Energy Efficiency *

- Dr. Christiane Conrad, Regulation and Compliance, EWE TEL GmbH
- Dr. Jacqueline Schmidt, Strategic Business Development & Head of Sustainability, GasLINE CP Customer Projects GmbH
- Therese Seiringer, Head of Sustainability, Vodafone Deutschland
- Johanna Terjung, Senior Manager, BearingPoint GmbH

Moderator: Dr. Frederic Ufer, Managing Director, VATM

WEDNESDAY, 15 MAY 2024

Fiber Optic Summit: How do we keep up the Pace of 15.5. 10:00-11:00 Room 1 **Expansion?**

- Dr. Kerstin Baumgart, Managing Director Wholesale, Telekom Deutschland GmbH
- Nelson Killius, CEO, M-net Telekommunikations GmbH
- Markus Oswald, CEO, Tele Columbus AG
- Tanja Richter, Managing Director Technology & Network Director, Vodafone Deutschland
- Bernd Thielk, Managing Director, willy tel GmbH
- Dr. Sören Trebst, CEO, OXG Glasfaser

Moderator: Wolfgang Bock, Senior Partner Emeritus and Senior Advisor, Boston Consulting Group

14.5. | 13:15-14:00 | Room 3

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14.5. 14:30-15:30 Room 3



14.5. | 16:00-17:00 | Room 3

in cooperation with:



14.5. | 17:15-18:00 | Room 3

in cooperation with:



14.5. 13:15-14:00 Innovation Stage

in cooperation with:



Future of Streaming: Content, Costs and Cooperations

- Arnim Butzen, Senior Vice President TV & Entertainment, Telekom Deutschland
- Katharina Frömsdorf, Chief Platforms & Growth Officer Seven. One Entertainment Group & CEO Joyn
- Haruka Gruber, Senior Vice President Media, DAZN
- Henning Nieslony, Chief Streaming Officer, RTL Deutschland
- Elke Walthelm, Chief Operating Officer and Managing Director, Sky Deutschland

Moderator: Prof. Dr. Klaus Goldhammer, Managing Director, Goldmedia GmbH Strategy Consulting

Financing, Development of Costs and Investors: How does the Fiber Optic Expansion stay on Track?

- Matthias Krause, CFO, Westconnect GmbH
- Matthias Ospelkaus, CFO, OXG Glasfaser GmbH
- Christopher Rautenberg, Co-Founder & Managing Director, metrofibre GmbH
- Dr. Claus van der Velden, Commercial Managing Director, NetCologne Gesellschaft für Telekommunikation mbH

Moderator: Christian Hoffmann, Managing Director Comms, Media & High Tech (CMT), Accenture

Update Fiber Optical Roll-Out: Cooperation Models

and Open Access

No need for (more) Speed? – Deloitte 2024 BB Consumer Survey 2024 Dieter Trimmel, TMT Strategie Partner, Monitor, Deloitte

Infrastructures for our Customers: Telecoms Expansion, Cooperation and Open Access

Thilo Höllen, SVP Broadband Cooperations, Telekom Deutschland

- Jürgen Hansjosten, CEO, Infrafibre Germany
- Thilo Höllen, SVP Broadband Cooperations, Telekom Deutschland
- Ulrich Hoffmann, CEO, Plusnet GmbH
- Arne Mietzner, Managing Director, wilhelm.tel GmbH
- Soeren Wendler, CSO, Deutsche GigaNetz GmbH

Moderator: Dieter Trimmel, TMT Strategie Partner, Monitor, Deloitte

Housing Industry and Collective Contracts: Where do we stand 6 Weeks before the System Change?

- Christian Biechteler, Chief Sales Officer (CSO) and Board Member, Tele Columbus AG
- Andreas Fuchs, Head of Department Real Estate, Vodafone Deutschland
- Bernd Thielk, Managing Director, willy.tel GmbH
- **Dr. Wolfgang Wallauer**, Head of Department Private Customers and Housing Industry, M-net Telekommunikations GmbH
- **Dr. Claus Wedemeier**, Head of Digitalization and Demography, Federal Association of German Housing and Real Estate Companies

Moderator: Dr. Franziska Löw, Head of Regulation, ANGA The Broadband Association

Migration from Copper to Fiber: Chances, Conditions15.5.17:15-18:00Room 1and Timeline

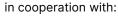
- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Wolfgang Kopf, Head of Corporate Policy and Regulation, Deutsche Telekom AG
- Timo von Lepel, Managing Director, NetCologne Gesellschaft für Telekommunikation mbH
- Frank Rosenberger, CEO, 1&1 Versatel
- Dr. Cara Schwarz-Schilling, General Manager and Director, WIK Wissenschaftliches Institut für Infrastruktur und Kommunikationsdienste GmbH

Moderator: Kerstin Stromberg-Mallmann, Talking Bridges

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15.5. | 13:00-14:00 | Room 1

15.5. | 16:00-17:00 | Room 1





15.5. 14:30-15:30 Room 1

15.5. | 11:30-12:30 | Room 1

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ocilion Content Breakfast – Successful Ways through the Content Jungle *

ocilion invites to the Content Breakfast including a panel discussion (09:30-10:45 CET) about the challenges of the industry, followed by networking. Admission at the Entrance North of Koelnmesse from 09:00 CET. Registration is requested: <u>marketing@ocilion.com</u>.

- Thomas Bichlmeir, Head of Content, ocilion
- Gábor Csomor, CEO, willy.tel GmbH
- Marc Heufelder, Country Manager, YouTube Product Partnerships DACH & CEE, Google
- Adolf ProidI, CEO, XroadMedia GmbH

Moderator: Dr. Jörn Krieger, Media Journalist

EY Endgame: Competitive Dynamics and Market Consolidation Scenarios *

- Prof. Dr. Jens Böcker, Director Master Degree Programme Marketing, Hochschule Bonn-Rhein-Sieg
- Tobias Dürschinger, Senior Manager, EY
- Thilo Höllen, SVP Broadband Cooperations, Telekom Deutschland
- Marco Sick, CEO, Vattenfall Eurofiber GmbH
- Christof Sommerberg, Head of Department Public Affairs, Deutsche Glasfaser

Moderator: Patrick Jung, Partner, EY

Falling Market Prices, rising Content Costs: How can Television remain profitable for Network Operators?

- Marco Hellberg, Managing Director, M7 Germany (a CANAL+ Group Company)
- Rüdiger Kohtz, Partner Manager, EWE TEL GmbH
- Hans Kühberger, Managing Director, Ocilion IPTV Technologies
- Stefan Tiemann, Managing Director, RFT kabel Brandenburg GmbH

Moderator: Dr. Christoph Enaux, Partner, Greenberg Traurig Germany, LLP

Let's take it personally: Where do we stand with Personalized TV Services and Addressable TV?

- Carine Chardon, Director Consumer, ZVEI
- Jörg Meyer, Chief Commercial Officer, Zattoo
- Andre Prahl, Chief Distribution Officer, RTL Deutschland / Managing Director, RTL Technology
- Adolf Proidl, CEO, XroadMedia GmbH
- Linette Zaulich, Director Unscripted, ZDF Studios

Moderator: Dr. Jörn Krieger, Media Journalist

Adapting to the Dynamic Media Landscape: Understanding Consumer Content Choices *

- Andreas Heyden, CEO, Dyn
- Tanja Hüther, Head of ARD Distribution Board, ARD
- Henning Nieslony, Chief Streaming Officer, RTL Deutschland
- Dr. Jörg Richartz, Vice President Marketing & Control TV, Deutsche Telekom
- Dr. Michael Schmid, Managing Director Strategy & Consulting Comms, Media,
- High-Tech (CMT), Accenture • Elke Walthelm, Chief Operating Officer and Managing Director, Sky Deutschland

Moderator: Tobias Sobania, Managing Director Media & Entertainment, Accenture

FiberCo Leadership 2024 – What are the Priorities

of the German Fiber CEOs? *

- Jan Georg Budden, CEO and Co-Founder, Deutsche GigaNetz GmbH
- Ralf Greßelmeyer, CEO, GlasfaserPlus GmbH
- Dr. Sören Trebst, CEO, OXG Glasfaser GmbH

Moderator: Markus Keller, Practice Leader of Digital Infra & Telecoms EMEA, Egon Zehnder

15.5. 9:00-10:45 Room 3

15.5. | 11:30-12:30 | Room 3

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15.5. | 10:00-10:45 | Innovation Stage

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15.5. | 11:30-12:15 | Innovation Stage

organized by: EgonZehnder



organized by:

15.5. 14:30-15:30 Room 3

15.5. 13:00-14:00 Room 3

THURSDAY, 16 MAY 2024

Infrastructure Summit: Networks, Digitalization,

Smart City *

- Tim Brauckmüller, Managing Director, aconium GmbH
- Valentina Daiber, Chief Officer Legal & Corporate Affairs, Member of the Executive Board, Telefónica Deutschland
- Susanne Fabry, Member of the Executive Board, RheinEnergie AG
- Michael Fränkle, Chief Technology Officer, Tele Columbus AG
- Gertrud Husch, Head of Department Digital Connectivity, Federal Ministry for Digital and Transport
- Christoph Lüthe, Managing Director, vitronet Gruppe

Moderator: Kerstin Stromberg-Mallmann, Talking Bridges

Inhouse Networks: Ho do we solve the Key Issue for the 16.5. 11:30-12:15 Room 1

FTTH Roll-Out? *

- Gerhard Mack, Chairman, metrofibre GmbH
- Klaus Müller, Director Fiber, Telekom Deutschland GmbH
- Stefan Rüter, CCO, OXG Glasfaser GmbH
- Horst Schmitz, Head of Department Technology, NetCologne Gesellschaft für Telekommunikation mbH
- Stefan Tiemann, Managing Director, RFT kabel Brandenburg GmbH

Moderator: Dr. Peter Charissé, Managing Director, ANGA The Broadband Association

Fiber Optic Cooperations and Open Access: Best Practice

Reports *

- Jan Backman, Senior Advisor, VX Fiber
- Kim Juchem, Chief Commercial Officer, DNS:NET
- Dirk Pasternack, CEO, vitroconnect GmbH
- Jörn Schoof, Chief Commercial Officer, Unsere Grüne Glasfaser GmbH & Co. KG

Moderator: Dr. Frederic Ufer, Managing Director, VATM

Fiber Optics and Municipalities: Success Factors and Pitfalls in Network Expansion *

- Jens Bergerhoff, Head of Municipalities & Permit Sales, OXG Glasfaser GmbH
- Stefan Glusa, Managing Director, TeleKommunikationsGesellschaft Südwestfalen mbH
- Martin Lutz, Gigabit Coordinator, State Capital Düsseldorf
- Andreas Mayer, Co-CEO, Glasfaser NordWest
- Johannes Pruchnow, CEO, gabo Systemtechnik GmbH
- Vincent Weng, Gigabit Coordinator, Federal City of Bonn

Moderator: Klaus Stratmann, Project Leader, Competence Center Gigabit.NRW

On Thursday, 16 May 2024, attendance at ANGA COM, including the entire conference programme, is **completely free of charge**. On this day, the focus will be on the topics **in-house networks, open access, civil engineering** and **municipalities**, which are particularly important for the fiber optic roll-out.

Register online: www.angacom.de

Thursday, 16 May 2024

completely free of charge

in cooperation with:

ANGA

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16.5. 12:45-13:45 Room 1

16.5. | 14:15-15:30 | Room 1



16.5. | 10:00-11:00 | Room 1

Juniper's Al-Native Networking – Connectivity is not the same as experiencing a great Connection! *

Juniper provides an end to end, full stack visibility and enhanced troubleshooting capabilities by leveraging AIOps in campus, branch and data centers, delivering a best user experience – for users and operators. Al for Networking and Networking for Al helps to make every connection count!

- Jan Kuttab, Head of Sales North Germany, Nomios Germany
- Andreas Meisinger, Service Provider Chief Architect, Juniper Networks

DIN 18220 – Opportunities and Challenges for the Fiber Optic Expansion *

- Dr. Richard Bosl, State Building Authority, Regensburg
- Gerda Meppelink, Senior Expert Politics and Administration, Deutsche Glasfaser
- Rüdiger Wallmann, Expert Digital Infrastructures, Federal Gigabit Bureau

Moderator: Sven Butler, Head, Federal Gigabit Bureau

Civil Engineering in Municipalities: Experiences, Potential Savings and Acceleration Options *

- Alexander Baulig, Representative, Breitband-Infrastrukturgesellschaft Cochem-Zell mbH
- Dr. Elmar Bickert, Lawyer / Partner, Heussen Rechtsanwaltsgesellschaft mbH
- Simone Roth, Managing Director, Breitband Main-Kinzig GmbH
- Klaus Schedlbauer, Plant Manager, Eigenbetrieb Digitale Infrastruktur, Landkreis Cham

Moderator: Kai Pigorsch, Managing Director, aconium GmbH

Gigabit, TV and Product Bundles: How can local Network Operators survive the growing Competition? *

- Gerhard Haidvogel, Managing Director, CTO, kabelplus GmbH
- Patrick Helmes, Managing Director, GLASFASER RUHR
- Stefan Hermes, Managing Director, KomMITT-Ratingen GmbH
- Martin Naber, CCO, LEONET & BBV Deutschland
- Alfred Rauscher, Managing Director, R-KOM GmbH

Moderator: Dr. Franziska Löw, Head of Regulation, ANGA The Broadband Association

Fiber Optic Expansion and Energy Transition: Synergies for a sustainable Future *

- Richard Kaufmann, Head of Digital Infrastructure and Telecommunications, Federal Association of the Energy and Water Industries
- Daniel Kleid, Manager Digital Infrastructure, Public Sector Consulting, Pricewaterhouse-Coopers
- Judith Luig, Head of Fiber Optics Department, Stadtwerke Münster GmbH & Managing Director, Glasfaser Münster GmbH & Co. KG
- Claus Wissing, Managing Director, WiR Solutions GmbH

Moderator: Sven Butler, Head, Federal Gigabit Bureau & Hülya Günes, Expert Broadband and Mobile Roll-Out, Federal Gigabit Bureau

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16.5. 11:00-11:45 Room 3

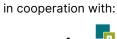
16.5. 12:00-12:45 Room 3

16.5. | 13:15-14:00 | Room 3

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16.5. | 14:15-15:00 | Room 3

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LOCATION

Koelnmesse Hall 7 & 8 and Congress Center North

Messeplatz Visitor Parking: P21 50679 Cologne | Germany

OPENING TIMES

Tuesday, 14 May 2024 9:00 - 18:00 CET

Wednesday, 15 May 2024 9:00 - 18:00 CET

Thursday, 16 May 2024 9:00 - 16:00 CET

ENTRANCE FEES

Exhibition
Conference
Conference and ANGA COM Night
Executive Ticket
Conference Technology Panels
Conference Young Professionals
Day Ticket 16 May 2024free Free day ticket; authorises to visit all conference panels and the exhibition on 16 May 2024 free of charge (without conference lounge and without drinks).

REGISTER ONLINE NOW:

www.angacom.de

